

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE

Case number (if known) Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	American Consumers, Inc. d/b/a Shop-Rite Supermarkets	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	58-1033765	
4. Debtor's address	Principal place of business 55 Hannah Way Rossville, GA 30741 Number, Street, City, State & ZIP Code Walker County County	Mailing address, if different from principal place of business PO Box 2328 Fort Oglethorpe, GA 30742 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Various Locations including stores in Tennessee, Alabama and Georgia Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.my-shoprite.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **American Consumers, Inc. d/b/a Shop-Rite Supermarkets** Case number (if known) _____
 Name

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **American Consumers, Inc. d/b/a Shop-Rite Supermarkets** Case number (if known) _____
 Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor

American Consumers, Inc. d/b/a Shop-Rite Supermarkets

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 17, 2017**

MM / DD / YYYY

X /s/ Todd Richardson

Signature of authorized representative of debtor

Todd Richardson

Printed name

Title **Chief Executive Officer, American
Consumer, Inc.**

18. Signature of attorney

X /s/ Harold L. North, Jr.

Signature of attorney for debtor

Date **January 17, 2017**

MM / DD / YYYY

Harold L. North, Jr.

Printed name

Chambliss, Bahner & Stophel, P. C.

Firm name

**Liberty Tower
605 Chestnut Street, Ste. 1700
Chattanooga, TN 37450**

Number, Street, City, State & ZIP Code

Contact phone **423-756-3000**

Email address

(#7022)

Bar number and State

Alabama Department of Revenue	Capital One Cad Services	Coca Cola United
Sales and Use Tax Division	Customer Center	P.O. Box 11407
PO Box 327790	PO Box 30259	Drawer #2260
Montgomery, AL 36132	Salt Lake City, UT 84130-0256	Birmingham, AL 35246-226

Aljac, LLC	Capital One Card Services	Comast
Franklin Street Management	Dept 9600	PO Box 530098
600 N. Westshore Blvd	Carol Stream, IL 60128-1960	Atlanta, GA 30353-0098
Suite 600		
Tampa, FL 33609		

Ally	Charter Communication	Cook's Pest Control, Inc
PO Box 9001948	PO Box 742613	PO Box 1127
Louisville, KY 40290-1951	Cincinnati, OH 45274-2613	Madison, AL 35758-5127

Ally	Chickamauga Telephone	COS Business Products
PO Box 9001948	P.O. Box 729	PO Box 5188
Louisville, KY 40290-1951	Chickamauga, GA 30707-0729	Chattanooga, TN 37406

AT&T	Chickamauga Utilities	Crown Produce
PO Box 22111	P. O. Box 69	3660 1/2 Ringgold Road
Tulsa, OK 74121-2111	Chickamauga, GA 30707	East Ridge, TN 37412

Bacon Products	City of Dayton	Dalton Utilities
Box 22187	400 Main Street	PO Box 745147
Chattanooga, TN 37422-2187	P.O. Box 226	Atlanta, GA 30374-5147
	Dayton, TN 37321	

Barbara Hale	City of LaFayette	DeLage Landen Financial
P.O. Box 10	PO Box 89	PO Box 41602
Jasper, TN 37347	LaFayette, GA 30728	Philadelphia, PA 19101-1

Blue Bell Creameries, L.P.	City of Ringgold	Denny's Clean-A-Lot
P.O. Box 973601	PO Box 579	5924 County Rd 491
Dallas, TX 75397-3601	Ringgold, GA 30736	Stevenson, AL 35772

C. Christopher Carlton	Claxton Bakery	Dorma USA, Inc
4199 Cloud Spring Road	203 W. Main Street	PO Box 896542
Ringgold, GA 30736	PO Box 367	Charlotte, NC 28289-6542
	Clazton, GA 30417	

Earthgrains Baking Co. P.O. Box 842437 Boston, MA 02284-2437	Georgia Department of Revenue Taxpayer Services Div PO Box 740321 Atlanta, GA 30374-0321	Marion Co. Newspapers PO Box 765 South Pittsburg, TN 3738
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Ed's Supply Company, Inc. PO Box 91528 Chattanooga, TN 37412	Georgia Natural Gas P.O. Box 105445 Atlanta, GA 30348-5445	Matador Distributing, LL P.O. Box 301754 Dallas, TX 75303-1754
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Electric Power Board P. O. Box 182255 Chattanooga, TN 37422-7255	Georgia Power Co. 96 Annex Atlanta, GA 30396	Mauldin & Jenkins Market Court, Suite 300 537 Market Street Chattanooga, TN 37402-12
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EMS, Inc. 1892 McFarland Ave Rossville, GA 30741	Golden Flake Snack Foods P.O. Box 830529 MSC 651 Birmingham, AL 35283	Mayfield Dairy Farms P.O. Box 933321 Atlanta, GA 31193-3321
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Ensign Florist 1300 South Crest Road Rossville, GA 30741	Hall Industrial Chemical, Inc. PO Box 220 Tunnel Hill, GA 30755	McKee Baking Co. PO Box 2118 Collegedale, TN 37315-21
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Firebrand Apparel Group 1800 Montreal Ct, Suite D Tucker, GA 30084	Internal Revenue Services Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	MDS Cards, INC 1725 Spring View Lane Chattanooga, TN 37421
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Flowers Banking Co. PO Box 101030 Atlanta, GA 30392	Krispy Kreme Doughnut CO. P.O. Box 752046 Charlotte, NC 28275-2046	Middle TN Natural Gas Co PO Box 720 Smithville, TN 37166-072
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Flowers Banking Co. PO Box 100817 Atlanta, GA 30384	Lewis Brothers Bakeries 1957 Momentum Place Chicago, IL 60689-5319	Mike Wright 500 West 12th Street Chickamauga, GA 30707
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Frito Lay, Inc. 75 Remittance Drive Chicago, IL 60675-1217	Lookout Pest Control POBox 5408 Fort Oglethorpe, GA 30742	Mitchell Grocery Corpora 550 Railroad Avenue Albertville, AL 35950
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Night Talk PO Box 5601 Fort Oglethorpe, GA 30742	Rug Doctor, Inc. PO Box 849958 Dallas, TX 75284-9958	Stevenson Utilities 42274 US Highway 72 Stevenson, AL 35772
North Alabama Electric Co PO Box 628 Stevenson, AL 35772	Sequatchie Valley Electric Company P.O. Box 31 South Pittsburg, TN 37380	Spauldt Insurance Group PO Box 22547 Chattanooga, TN 37422
North GA Electirc Mem. Co. SEDC PO Box 530812 Atlanta, GA 30353-0812	Seven Up Bottling Company P.O. Box 504547 St. Louis, MO 63150-4547	Sunset Cleaning Services PO BOX 9719 Chattanooga, TN 37412
North Georgia Newspaper PO Box 1167 Dalton, GA 30720	Snyders-Lance P.O. Box 62814 Baltimore, MD 21264-2814	Teems Electrict Co. PO Box 1008 Ringgold, GA 30736
North Jackson Progress Drawer 625 Stevenson, AL 35772	South Central Sound PO Box 633498 Cincinnati, OH 45263-3498	Tennessee Department of R Bankruptcy Unit c/o Attorney General PO Box 20207 Nashville, TN 37202
R & M Joint Venture, LLC P.O. Box 429 Ringgold, GA 30736	South Texas Business Syst 204 E Nakoma San Antonio, TX 78216	Tennessee Valley Ice Com 4116 South Creek Road Chattanooga, TN 37406
Republic Services PO Box 9001099 Louisville, KY 40290-1099	Southeasten Communication 3849 Cleveland Hwy Dalton, GA 30721	The Herald News Rhea County Shopper PO Box 286 Dayton, TN 37321
Richland Park Corporation 260 16th Avenue Suite 71 Dayton, TN 37321	Squee-Kee Kleen PO Box 101 Dayton, TN 37321	Thomason Eggs PO Box 214 Calhoun, GA 30703-0214
Ringgold Telephone Co. PO Box 869 Ringgold, GA 30736	Stalmic Distributors PO Box 177 Townsend, GA 31331	Town of Jasper Water andS 4460 Main Street Jasper, TN 37347

Tri County, By 17-11991-189-NWW
PO Box 668
Scottsboro, AL 35768

Case 1:17-bk-10189-NWW Doc 1 Filed 01/17/17 Entered 01/17/17 13:12:40 Desc
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Tunnel Properties, LLC
P.O. Box 490
Tunnel Hill, GA 30755

UCTV -3
PO Box 2213
Fort Oglethorpe, GA 30742

Unifirst Corporation Loc.
P.O. Box 730
Rossville, GA 30741

United Refrigeration, Inc.
PO Box 740703
Atlanta, GA 30374-0703

US Bank Equipment Finance
1310 Madrid Street
Marshall,, MN 56258

US Bank Equipment Finance
PO Box 790448
St Louis, MO 63179

Verizon Wireless
PO Box 660108
Dallas, TX 75266-0108

Verizon Wireless
PO Box 4001
Acworth, GA 30101

Walker County Water and Sewer
PO Box 248
Flinstone, GA 30725